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AMOREPACIFIC  
GROUP

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AMOREPACIFIC Group Rights Issue Announcement

2019.10.10

# IR | Rights Issue Announcement

## AMOREPACIFIC Group: Announcement of Rights Issue

### ■ Summary of Disclosure (1/2)

Type and number of rights to be issued	Common Shares	-			
	Classes of Shares	7,092,200			
Face value per share (KRW)		500			
Total number of shares issued before rights issue	Common Shares	82,458,180			
	Classes of Shares	6,443,770			
The purpose of rights issue	Equipment Fund (KRW)	-			
	Operation Fund (KRW)	-			
	Other Corporation Securities Acquisition Fund (KRW)	160,000,000,000			
	Other Funds (KRW)	40,000,040,000			
Type of rights issue	Direct rights offerings to existing shareholders followed by public offerings of forfeited shares				
Issuing Price per Share	Confirmed issue price	Common Shares (KRW)	-		
		Classes of Shares (KRW)	-		
	Expected issue price	Common Shares (KRW)	-	Confirmation date	-
		Classes of Shares (KRW)	28,200	Confirmation date	2019-12-02
Rights Issue Date	2019-11-11				
Number of shares to be issued per one share	0.0686641685				
Priority allocation to Employee stock ownership association (%)	20.0				

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### ■ Summary of Disclosure (2/2)

Subscription date	Employee stock ownership association	Start date	2019-12-05
		End date	2019-12-05
	Existing shareholders	Start date	2019-12-05
		End date	2019-12-06
Payment date			2019-12-13
Issuance Date of New Shares for the Purpose of Dividends			2019-01-01
Allocation date			2019-12-24
Listing date			2019-12-26
Lead manager to the issue			-
Transfer of Subscription rights			Yes
- Listing of Subscription rights			No
- Financial firm subject to sale and brokerage of Subscription rights			-
Date of Board Resolution			2019-10-10
- Attendance of Outside Directors	Attendance		3
	Absent		0
- Attendance of Auditors (members of Audit Committee)			Yes
Registration statement requirement			Yes
Reasons of exemption			-
Subject to reporting to the Fair Trade Commission			Not applicable

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### ■ Note: Other references useful for making investment decisions

Purpose of rights issue	<p>1) Stake acquisition of subsidiary to strengthen corporate governance                  2) Securing cash after investment of O'sulloc</p>
Offering summary	<p>※ Characteristic of stocks to be issued : Registered convertible Preferred Stock (Cumulative, Participatory, No voting rights)</p>
	<p>▶ No voting rights</p>
	<p>▶ Dividend</p>
	<p>- Preferred Dividend: Preferred Dividend is calculated by multiplying face price by Preferred dividend rate. Preferred dividend rate is below.</p> <ul style="list-style-type: none"> <li>•2019.01.01~12.31: (Issue price/Face value) X 2.50%</li> <li>•2020.01.01~12.31: (Issue price/Face value) X 2.25%</li> <li>•2021.01.01~ : (Issue price/Face value) X 2.00%</li> </ul> <p>*After 2019.01.01, if the preferred dividend calculated is less than the common stock's dividend per share plus 15 KRW, the preferred dividend will be sum of the common stock's dividend per share plus 15 KRW.</p>
	<p>▶ Conversion term: Converted to common shares after 10 years of issuance                  (The term will be extended until the total dividend is fully paid to the investors)</p>
	<p>▶ Duration Period: 10 years</p>