

IR

AMOREPACIFIC
GROUP

AMOREPACIFIC Group Announcement

: Decision on Acquisition of Shares or Investment Certificates of Other Corporation

2019.10.10

IR | Decision on Acquisition of Shares or Investment Certificates of Other Corporation

Summary of Disclosure

| | | | | |
|---|--|------------------------------------|-------------------------|----------------------------------|
| Details of Issuing Company | Name of Company | AMOREPACIFIC CORPORATION | | |
| | Nationality | Republic of Korea | Representative | Saehong Ahn |
| | Capital Stock (KRW) | 34,508,160,000 | Relationship to Company | Subsidiary |
| | Total Number of Shares Issued | 69,016,320 | Main Business | Cosmetics Manufacturing and Sale |
| Details of Acquisition | Number of Shares to be Acquired | 1,333,333 | | |
| | Acquisition Amount (KRW) | 200,000,000,000 | | |
| | Equity Capital (KRW) | 6,242,470,075,355 | | |
| | Ratio to Equity Capital (%) | 3.20 | | |
| | If Classified as a Large-scale Corporation | Yes | | |
| Number of Shares Held and Shareholding Ratio after Acquisition | Number of Shares Held | 22,029,193 | | |
| | Shareholding Ratio (%) | 37.68 | | |
| Acquisition Method | Cash acquisition in stock market | | | |
| Purpose of Acquisition | Additional share acquisition | | | |
| Scheduled Acquisition Date | 2020-12-11 | | | |
| Subject to Filing of report on asset acquisition | No | | | |
| - Total Asset of the End of Latest Fiscal Year (KRW) | 7,387,374,443,718 | Acquisition Cost / Total Asset (%) | 2.71 | |
| If coming under Criteria for backdoor listing | No | | | |
| - Plan for captial increase by way of 3rd party allotment, etc. within the next 6months | Not applicable | | | |
| If the issuing company meets the criteria for backdoor listing | Not applicable | | | |
| Date of Board Resolution (Decision Date) | 2019-10-10 | | | |
| - Attendance of Outside Directors | Present (No.) | 3 | | |
| | Absent (No.) | 0 | | |
| - Attendance of Auditors (members of Audit Committee) | - | | | |
| Subject to reporting to the Fair Trade Commission | Not applicable | | | |
| If entered into an agreement for Put Option, Call Option, Put Back Option, etc. | No | | | |
| - Details of agreements | - | | | |

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■ Other references useful for making investment decisions

- The acquisition amount is within 200,000,000,000 KRW, and it can be changed according to market price fluctuations.
- The number of shares to be acquired, number of shares held and shareholding ratio after acquisition are based on the closing price(Amorepacific corp. common share, 150,000 KRW) of 8th Oct. 2019, and can be changed according to market price fluctuations.
- 'Scheduled Acquisition Date' is the end date of acquisition date of acquisition period (12th Dec. 2019~ 11th Dec. 2020). The acquisition will be started from the day after end date of public offerings subscription (11th Dec. 2019) by decision on rights issue, and the end date of subscription can be changed according to discussion with related authorities/organizations. The acquisition can be completed at any time during the period.